

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.*



**北京京城機電股份有限公司**  
**Beijing Jingcheng Machinery Electric Company Limited**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 0187)**

**ANNOUNCEMENT IN RELATION TO  
THE RECEIPT OF THE “NOTICE OF FIRST FEEDBACK  
ON THE REVIEW OF ADMINISTRATIVE PERMISSION ITEMS FROM CSRC”**

References are made to (i) the announcement of Beijing Jingcheng Machinery Electric Company Limited (the “**Company**”) dated 6 May 2019, (ii) the circular dated 27 June 2019 (the “**Circular**”), (iii) the poll results announcement dated 15 July 2019, and (iv) the announcement dated 25 July 2019 in relation to, among other things, the Proposed A Shares Issue, the A Shares Subscription Agreement and the transactions contemplated thereunder, the Specific Mandate, the Whitewash Waiver and the proposed amendments of the Articles of Association. Unless otherwise specified, capitalized terms used herein have the same meanings as ascribed to them in the Circular.

The Company and Zhong De Securities Company Limited, its intermediary, received the “Notice of First Feedback on the Review of Administrative Permission Items from CSRC” (No. 191997) (the “**Feedback**”) issued by the CSRC regarding the Proposed A Shares Issue on 9 September 2019. The CSRC has reviewed the application materials for administrative permission of the “Approval of the non-public issuance of new shares of listed company for Beijing Jingcheng Machinery Electric Company Limited” submitted by the Company in accordance with the relevant laws in the PRC. The Company is required to make written statements and explanations on the relevant issues and submit written responses and comments to the corresponding department for administrative permission of the CSRC or submit an application for extension of replies to the CSRC in accordance with the relevant requirements within 30 days.

Pursuant to the requirements as stipulated in the Feedback, the Company and the relevant intermediary will prepare relevant information and submit to the corresponding department for administrative permission of the CSRC within the prescribed period.

**The completion of the Proposed A Shares Issue is subject to the satisfaction of other conditions, including the obtaining of the approval from the CSRC. Accordingly, the Proposed A Shares Issue may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares, and are recommended to consult their professional adviser if they are in any doubt about their position and as to actions they should take.**

On behalf of the Board  
**Beijing Jingcheng Machinery Electric Company Limited**  
**Luan Jie**  
*Company secretary*

Beijing, the PRC  
9 September 2019

*As at the date of this announcement, the Board comprises Mr. Wang Jun, Mr. Li Junjie and Mr. Zhang Jiheng as executive directors, Ms. Jin Chunyu, Mr. Wu Yanzhang, Mr. Xia Zhonghua and Ms. Li Chunzhi as non-executive directors and Ms. Wu Yan, Mr. Liu Ning, Mr. Yang Xiaohui and Mr. Fan Yong as independent non-executive directors.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*